



European Semiconductor Industry Association

Brussels, 3 July 2014

FOR IMMEDIATE RELEASE

European semiconductor sales up 10.1% compared to one year ago

European semiconductor sales amounted US\$ 3.125 billion in May 2014, an increase of 10.1% versus the same month one year ago, the World Semiconductor Trade Statistics (WSTS) reported on July 3.

European semiconductor sales for the first 5 months of 2014 are running 9.6% ahead of the same period in 2013. Compared to April 2014, the European semiconductor market increased by 2.1% in May. All figures are calculated on a three month rolling average basis. Strong demand in the areas of Discrete, Total Analog, Total Logic, Total MOS Micro and Optoelectronics drove the May growth in Europe.

Sales of application specific chips were also positive in May over April. The wireless market continues to be the strongest end market, and a brisk growth could be observed in the sales of devices designed for consumer and wired communication applications.

On a worldwide basis, semiconductor sales in May 2014 were US\$ 26.862 billion, up 2.0% versus the previous month and up 8.8% versus the same month in 2013. In May, exchange rate effects continued affecting the European sales picture when comparing market growth in Euros and in Dollars. Measured in Euro, semiconductor sales were 2.266 billion Euros in May 2014, plus 1.9% versus the previous month and an increase of 3.7% versus the same month a year ago.

Find out [here](#) how to subscribe to WSTS reports on semiconductor sales data.

ESIA is an Industry Association of:

EECA : European Electronic Component manufacturers' Association

Rue de la Duchesse 11/13, B-1150 Bruxelles - Belgium

Tél: + 32 2 290 36 60 • Fax: + 32 2 290 36 65 • E-mail: secretariat.gen@eeca.be • Web: www.eeca.eu/esia/home

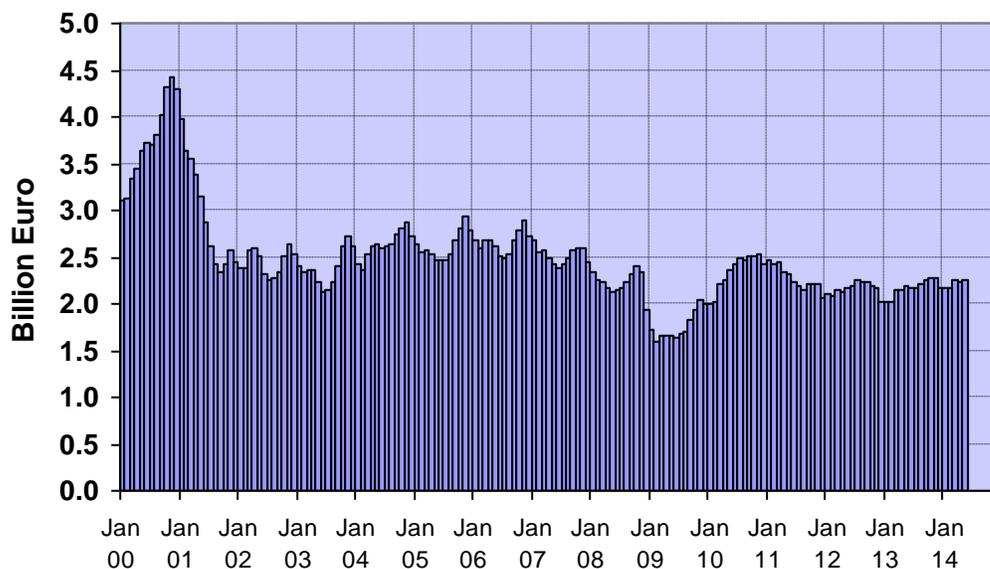
© 2014 Copyright EECA-ESIA. All rights reserved.

Market data by region¹

Market data for the 3 month moving average ending:								
Region	sales (in billions)		Month on Month growth		Year on Year growth		YTD growth	
	Apr 14	May 14	Apr 14	May 14	Apr 14	May 14	Apr 14	May 14
in \$:								
Europe	3.061	3.125	-0.6%	2.1%	8.2%	10.1%	7.5%	9.6%
Americas	4.999	5.090	-1.6%	1.8%	14.7%	10.6%	14.0%	13.1%
Japan	2.843	2.889	1.1%	1.6%	4.4%	5.3%	3.6%	4.9%
Asia Pacific	15.433	15.757	1.7%	2.1%	12.5%	8.6%	11.7%	11.3%
of which China	7.081	7.347	2.5%	3.8%	30.0%	19.8%	32.0%	27.5%
World	26.336	26.862	0.7%	2.0%	11.5%	8.8%	10.7%	10.7%
In EURO:								
Europe	2.224	2.266	-1.0%	1.9%	3.0%	3.7%	2.9%	4.7%
Rate (\$/Euro)	1.381	1.374	6.1%	5.8%	< Euro against \$ versus prev. Year			

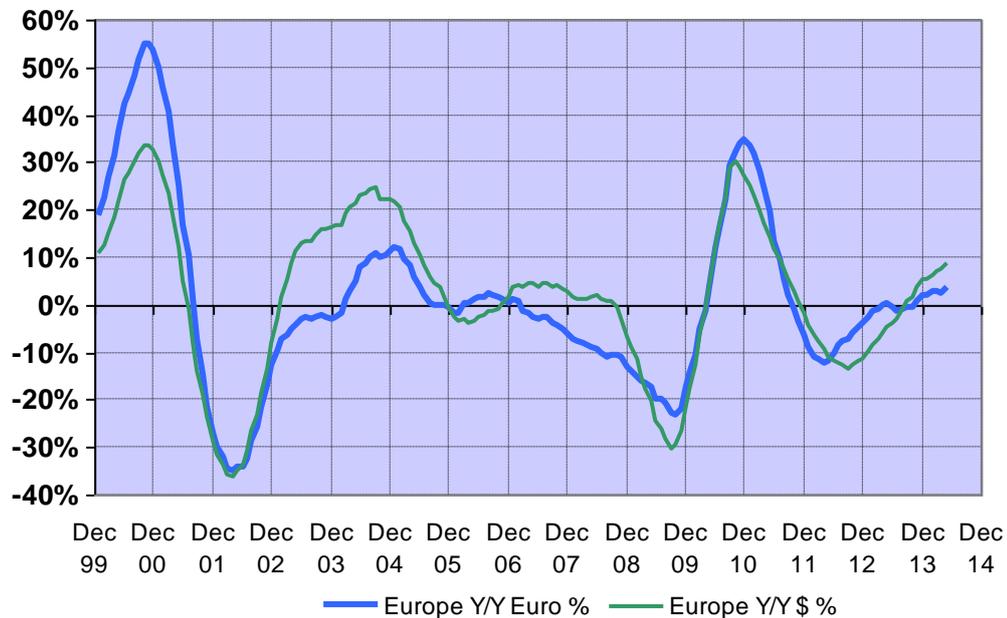
- 1) Unless otherwise indicated, all figures are 3-month-average data except YTD growth which is based on current month data.

EUROPE - Monthly European Semiconductor sales in billion Euro



European Semiconductor sales growth in % - Annualized growth trend (Y/Y) in Euro and Dollar

(12-month-average data)



For more information:

Giovanni Corder
ESIA
Brussels, Belgium

Elise Lafond
WSTS Europe Vice Chairperson

About ESIA: The European Semiconductor Industry Association (ESIA) is the voice of the Semiconductor Industry of Europe. Its mission is to represent, promote and defend the common interests of the Europe based semiconductor industry towards the European Institutions and stakeholders in order to ensure a sustainable business environment and foster its global competitiveness. As a provider of key enabling technologies the industry creates innovative solutions for industrial development, contributing to economic growth and responding to major societal challenges. Being ranked as the most R&D intensive sector by the European Commission, the European Semi-conductor ecosystem supports approx. 200.000 jobs directly and up to 1.000.000 induced jobs in systems, applications and services in Europe. Overall, micro- and nano-electronics enable the generation of at least 10% of GDP in Europe and the world.

About WSTS: World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 62 semiconductor companies representing close to 80% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics. The mission of WSTS is to be the respected source of semiconductor market data and forecast. <http://www.wsts.org/>